



# Market Report

## 2022 Week 29

The SPP continues its steady rise upwards this week, the EU Spec SPP has risen by 2.23p in the week to 191.11p/kg, estimated slaughters are 178,100k head, more than 5,000 than the previous week bringing the year-to-date clean pig slaughterings to just short of 5 million head, well up on the previous year. Carcase weights are down slightly to 88.48kgs but according to some producers in the UK they are still having pigs at over 100kg+ dead. There are still some pockets of pigs left out on farm again this week due to processors not wanting all pigs entered.

Throughout the UK retail footfall is down, this might be due to a variety of reasons, ie very hot weather, shortfall in consumers spending power and maybe the amount of pork that could be coming out of cold store at the moment. One abattoir this week has added money to its price, all the other large processors have stood on, their weekly elements will move with the increase in SPP.

We have seen sows stand on this week and the fresh meat job is only steady. All the smaller abattoirs have added money to their pricing but the quantity of pigs going into them is not great. One of them said this morning, pork is cheap compared to beef and lamb. That is not reflected in the uptake. As harvest gets underway, we will see the availability of this year's cereals coming forward and by most accounts, yields are good, but it is early days yet.

The biggest worry on the agenda is ASF jumping about in Germany and within other areas of the EU. Biosecurity should be at the foremost of every pig producers mind in the UK and there needs to be more work done to stop imported pigmeat coming in by DEFRA.

	This week	Change on week	This wk 2021	Change on Year
<b>GB(SPP)EU</b>	1.9111	0.0223	1.5988	0.3123
<b>GB(SPP)UK</b>	1.8781	0.0217	1.5707	0.3074
<b>Tribune</b>	<b>GB Spot Bacon</b>		<b>GB Spot Cutter</b>	
11/07/22	1.9655	0.0175	1.9806	0.0150
04/07/22	1.9480		1.9656	
<b>Pork</b>	1.9544	0.0187	1.6875	0.2669
<b>Cutter</b>	1.9810	0.0179	1.7078	0.2731



<b>GB(SPP) Sample</b>	<b>This wk</b>	<b>Last wk</b>	<b>Chg</b>
<b>Number</b>	77,652	75,210	2,442
<b>Ave Weight kg</b>	89.95	90.48	-0.53
<b>Ave Probe mm</b>	11.3	11.2	0.1



<b>EU Pig Prices</b>		<b>Change on week</b>		
<b>P/KG</b>	<b>17/07/22</b>	<b>week</b>	<b>10/07/22</b>	<b>Diff UK</b>
<b>Denmark</b>	144.76	-0.54	145.30	-39.85
<b>Germany</b>	165.56	-1.14	166.70	-19.05
<b>France</b>	164.13	2.80	161.33	-20.48
<b>Holland</b>	144.14	-1.46	145.60	-40.47
<b>Spain</b>	185.11	-1.01	186.12	0.50
<b>EU27</b>	164.74	-1.03	165.77	-19.87
<b>UK</b>	184.61	-5.64	190.25	0.00

Chairman:  
Richard Butterworth

Directors:  
Ian Paragreen (CEO)  
A Myers, D Argo,  
P Comforth, R Traquair,  
G Christie, C Gibbon

Registered Office:  
Rural Centre, West Mains,  
Ingliston, Midlothian, EH28 8NZ

Reg No 2039R(S) Vat No: GB 345250964

Vice-Chairman:  
Jamie Wyllie