



Market Report

2022 Week 27

The EU Spec SPP has increased this week by 1.41p/kg from the previous week to stand at 186.39p/kg. Slaughtering were 168,700k head, about 750 fewer than previous week. Carcase weights have dropped to stand at 89.34kg that is to be a good indication of the backlog, at last, is moving, but according to individuals around the country, there are still some farms with big numbers of pigs sat out yet.

Apart from one abattoir we have seen stand on all round this week and demand has only been lack lustre with processors not wanting to fill contract numbers if at all possible. The fresh meat market reported footfall into butcher shop customer poor this last week, some have reported being very quiet. Sows stood on, which tells us more on the European situation stabilising. The EU Spec APP this week has averaged 191.63p/kg and the spread between the APP and SPP has widened to 6.65p.

The good news is, at long last, we are seeing cereal prices come back considerably and reports are UK are shipping grain out of Russia, somewhere in the world we will see wheat displaced and demand eased.

After the scare last week of suspected case of FMD and swine vesicular disease, that scare has proved negative on both those fronts according to AHDB. We are reminded unexplained blisters around hooves and snout must be reported immediately to your vet and it just shows the importance of disease control with ASF in Europe still moving around like it is, everybody should remain especially vigilant and keep your biosecurity to the highest levels.

	This week	Change on week	This wk 2021	Change on Year
GB(SPP)EU	1.8639	0.0141	1.5757	0.2882
GB(SPP)UK	1.8320	0.0137	1.5481	0.2839
Tribune	GB Spot Bacon		GB Spot Cutter	
27/06/22	1.9270	0.0234	1.9456	0.0100
20/06/22	1.9036		1.9356	
Pork	1.9190	0.0098	1.6850	0.2340
Cutter	1.9464	0.0098	1.7028	0.2436



GB(SPP) Sample	This wk	Last wk	Chg
Number	73,535	73,864	-329
Ave Weight kg	90.81	91.29	-0.48
Ave Probe mm	11.4	11.5	-0.1

<u>EU Pig Prices</u>		Change on		
<u>P/KG</u>	<u>03/07/22</u>	<u>week</u>	<u>26/06/22</u>	<u>Diff UK</u>
Denmark	144.38	0.15	144.23	-42.23
Germany	163.98	2.72	161.26	-22.63
France	156.99	0.90	156.09	-29.62
Holland	142.41	4.13	138.28	-44.20
Spain	184.28	2.24	182.04	-2.33
EU27	162.91	2.25	160.66	-23.70
UK	186.61	0.46	186.15	0.00



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