



Market Report

2021 Week 52

It's Christmas Eve and I wish we had some better news on the situation we find ourselves in, it has not been a good week prior to Christmas and January will be very tough for marketing pigs. There will be large numbers of pigs rolled this week to add to what is already rolled up and down the country.

The NPA has called on the entire supply chain to support the pain of the pig industry crisis, Zoe Davies has said the pork supply chain is broken and it is entirely broken with primary producers bearing the brunt of the current crisis despite the Government industry support package. The NPA reports 30,000 pigs killed on farm due to insufficient processing capacity however, at Scotlean we will continue to try and move every pig we can and look at all opportunities.

We know it is going to be tough in the first part of the year but then onwards we should see some green shoots appear in terms of the rollover moving downwards. One or two of the larger processors have taken on board new butchers and are training them up so fingers crossed. Finished pig prices have remained unchanged this week, the EU spec rose ever so slightly by 0.01p to stand at 141.82p/kg, this is nearly 7p lower than last year but still forty odd pence a kilo better than the European price. Carcase weights are still very high averaging 91.26kg; this won't erode until we see the backlog of pigs move.

We will take this opportunity from all of us at Scotlean to wish you all the very best for festive season and hope 2022 is going to be more profitable.

	This week	Change on week	This wk 2020	Change on Year
GB(SPP)EU	1.4182	0.0001	1.4849	-0.0667
GB(SPP)UK	1.3943	0.0001	1.4591	-0.0648
Tribune	GB Spot Bacon		GB Spot Cutter	
20/12/21	1.4200	-0.0019	1.5151	0.0000
13/12/21	1.4219		1.5151	
Pork	1.5250	0.0000	1.5550	-0.0300
Cutter	1.5371	0.0000	1.5650	-0.0279



GB(SPP) Sample	This wk	Last wk	Chg
Number	80,159	75,747	4,412
Ave Weight kg	92.74	93.38	-0.64
Ave Probe mm	11.6	11.8	-0.2

<u>EU Pig Prices</u>		Change on		
<u>P/KG</u>	26/12/21	week	19/12/21	Diff UK
Denmark	113.03	2.44	110.59	-31.49
Germany	110.94	0.68	110.26	-33.58
France	114.96	1.14	113.82	-29.56
Holland	96.83	-0.10	96.93	-47.69
Spain	107.36	1.68	105.68	-37.16
EU27	112.90	1.18	111.72	-31.62
UK	144.52	0.68	143.84	0.00

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