



Market Report 2020 Week 49

This Week the EU Spec SPP has moved downwards by 0.16p to stand at 153.89p/kg, this is now 4.72p below a year ago. According to AHDB the estimated throughput for the week was just over 178k head, this is down 7k head + on the previous week and over 10k head below the 5-year average for this time of year and carcass weights are just over 3kg heavier on the year.

This week we have seen breakdowns, COVID-19 issues amongst processor staff mainly in the further processing sector which has caused massive disruption to the supply chain. All the major processors are trying their very hardest to slaughter a maximum number of pigs, however throughout the UK there is a backlog of finished pigs, 30kg store pigs and 7kg Weaners, of the store pigs and weaners they cannot move because of lack of space on finisher units.

Sows have continued to move albeit at a price, but they are moving. The Fresh meat market is fairing no better either with uplift of pigs, the main reason is that most of the smaller processor's customers are all in Tier 3 of COVID-19 1 restrictions and in some cases their trade as suffered drastically. Most of the large processors this week have reduced their weekly pricing elements on the pigs they have bought. We are now in the final run up to Christmas for pigs kill and we could do with a magic wand to oversee demand.

	This week	Change on week	This wk 2019	Change on Year
GB(SPP)EU	1.5389	-0.0016	1.5861	-0.0472
GB(SPP)UK	1.5122	-0.0017	1.5580	-0.0458
Tribune				
23/11/20	1.5246	-0.0242	1.5725	-0.0359
16/11/20	1.5488		1.6084	
Pork	1.5850	-0.0150	1.6625	-0.0775
Cutter	1.6019	-0.0142	1.6838	-0.0819



GB(SPP) Sample	This wk	Last wk	Chg
Number	80,682	84,152	-3,470
Ave Weight kg	87.68	88.24	-0.56
Ave Probe mm	11.5	11.6	-0.1

<u>EU Pig Prices</u>		Change on		
<u>P/KG</u>	29/11/20	week	22/11/20	Diff UK
Denmark	133.40	-3.81	137.21	-20.91
Germany	113.74	-3.90	117.64	-40.57
France	127.12	-2.05	129.17	-27.19
Holland	108.58	-1.12	109.70	-45.73
Spain	132.54	-3.68	136.22	-21.77
EU27	119.78	-3.12	122.90	-34.53
UK	154.31	-0.18	154.49	0.00



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