



# Market Report

## 2020 Week 26

The EU-spec SPP averaged 164.64p/kg in the week ending June 13, a rise of 0.19p on the week, whereas the EU-spec APP averaged 167.18p/kg, up 0.24p on the week. The SPP is now 15.69p above the same point last year and 21.99p higher than the five-year average. APP is 16.52p higher for the same period.

With SPP only seeing a very small gain the major processors prices remained very similar with their inputs remaining stand on. Some processors reported that they had plenty of pigs to meet demand, but others are still looking for extra numbers to fill kill plans and the shoots of recovery in the food service industry starting to appear.

On the fresh meat front and odd copper or two was added to the price but again demand was mixed.

Estimated clean pig slaughter for the week totalled 160,800 head, down 1,500 head on the week before. This is the first dip in four weeks and puts slaughter at nearly 8,000 head below the same week in 2019.

Carcase weights averaged 84.46kg, unchanged on the week, but 1.42kg heavier than the same point last year.

Prices for 7kg weaners in the week ending June13 averaged £43/head, up 47p on the week before. Prices for 30kg weaners averaged £59.84/head in the same week, up £9.10/head on the same week last year. Numbers remain very tight with very few none contracted pigs available for sale

Sows prices have remained stand on, but sales have come under pressure due to a Covid 19 outbreak at Tonnie's in north-west Germany resulting in the local authorities closing the Rheda-Wiedenbrück meat processing plant. Tests were carried out on more than 1,000 workers of which over 650 tested positive. The plant processes a large number of UK sows and will have potential implications for UK cull sow exports.

More than one million people have now signed the NFU's petition urging government to ensure future trade deals do not lead to an increase in food imports that would be illegal to produce here.

This huge wave of public support for the petition has accumulated in just over two weeks, with a further 78,000 people having also written to their MP urging them to support the introduction of a Trade, Food and Farming Standards Commission that can review trade policy and develop solutions that can hold all food imports to the UK's high standards.

Also, on the same subject an article in the Financial Times, initiated by the NPA, has generated huge interest around a US trade deal and the potential implications for unfair import competition for UK farmers. It went into detail about the nature of UK pig production, how it differs from other countries' pig herds, and what the major pitfalls could be of allowing unrestricted access to US pork imports.

	This week	Change on week	This wk 2019	Change on Year
<b>GB(SPP)EU</b>	1.6464	0.0019	1.4895	0.1569
<b>GB(SPP)UK</b>	1.6171	0.0018	1.4627	0.1544
<b>Tribune</b>				
	<b>GB Spot Bacon</b>		<b>GB Spot Cutter</b>	
15/06/20	1.6788	0.0000	1.7550	0.0000
08/06/20	1.6788		1.7550	
<b>Pork</b>	1.7475	0.0075	1.5850	0.1625
<b>Cutter</b>	1.7642	0.0063	1.6019	0.1623



GB(SPP) Sample	This wk	Last wk	Chg
<b>Number</b>	75,531	76,225	-694
<b>Ave Weight kg</b>	84.46	84.45	0.01
<b>Ave Probe mm</b>	10.9	10.9	0.0



### EU Pig Prices

P/KG	21/06/20	Change on week	14/06/20	Diff UK
<b>Denmark</b>	149.98	-3.80	153.78	-14.99
<b>Germany</b>	153.89	-0.11	154.00	-11.08
<b>France</b>	131.39	-0.17	131.56	-33.58
<b>Holland</b>	134.90	3.27	131.63	-30.07
<b>Spain</b>	140.18	0.50	139.68	-24.79
<b>EU28</b>	145.36	-1.01	146.37	-19.61
<b>UK</b>	164.97	0.02	164.95	0.00

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