



# Market Report

## 2020 Week 25

The EU spec SPP stands this week at 1.6445/kg demand is good with all major processors taking numbers and some taking numbers more than contract. This time last year was when pig prices started to rise considerably, we aren't at the same pace as last year, but we are still 16.6p above the same week as last year.

Slaughtering's continuing to rise with AHDB forecasting 2200 head more than the previous week. We have seen price rises from two major processors this week. On the fresh meat front this week the smaller abattoirs who are more reliant on the weather for some of their trade. One or two of them reported a steady week in sales, however good number of fresh meat pigs have been uplifted and there are no spares on the shelf.

The cull sow trade this week has seen marginal improvement in price and demand is good. In America at the moment USDA announced all pork facilities are functioning at 95% capacity compared to a few weeks ago when America went into lock down this is a marvellous achievement. On the subject of America, the UK will welcome meat imports from the US!

As the trade sanctions develop between the two countries it will be interesting to see what tariffs the UK will put in place to protect our British pig producers who operate and produce meat to higher welfare standards.

	This week	Change on week	This wk 2019	Change on Year
<b>GB(SPP)EU</b>	1.6445	0.0000	1.4785	0.1660
<b>GB(SPP)UK</b>	1.6153	-0.0001	1.4518	0.1635
<b>Tribune</b>				
08/06/20	1.6788	0.0089	1.7550	0.0083
01/06/20	1.6699		1.7467	
<b>Pork</b>	1.7400	0.0025	1.5750	0.1650
<b>Cutter</b>	1.7579	0.0020	1.5918	0.1661



GB(SPP) Sample	This wk	Last wk	Chg
<b>Number</b>	76,225	75,255	970
<b>Ave Weight kg</b>	84.45	84.8	-0.35
<b>Ave Probe mm</b>	10.9	11.0	-0.1

EU Pig Prices		Change on		
P/KG	14/06/20	week	07/06/20	Diff UK
<b>Denmark</b>	153.78	-2.15	155.93	-11.17
<b>Germany</b>	154.00	0.53	153.47	-10.95
<b>France</b>	131.56	-0.21	131.77	-33.39
<b>Holland</b>	131.63	0.96	130.67	-33.32
<b>Spain</b>	139.68	0.68	139.00	-25.27
<b>EU28</b>	146.37	0.35	146.02	-18.58
<b>UK</b>	164.95	0.79	164.16	0.00

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