



Market Report Week 25

After last weeks surprise with 2p added from the UK's largest processor, this week has seen a very steady trade with no money added anywhere, stand on all round with little competition for pig supplies. One large processor is still trailing by 2p but was reluctant to add anything today with a static market place. However, pig supplies do look to be tightening, this is maybe due to a little bit of static growth because market insight tells us that demand for Assured British pork remains very good considering there is a growing gap between UK and EU prices. Bearing in mind, we are very shortly into summer school holidays.

On the cull sow front, EU's mainland price surge worked its way through to cull sows and again cull sows rose steadily today. On the fresh meat front, some abattoirs were saying ample supplies of pork still in chillers and subsequently didn't want to take as many pigs this week and certainly there were no offerings of any extra money. The weaner market edged up a little, again this reflects for certainly the 30kg pig the rising confidence in finished pig pricing and contracts later in the year coupled with further falls of feed as we approach harvest.

An interesting article in one of the journals this week is that pig producers are receiving a larger share of the retail pork price with the DAPP rising in April which was up almost 4p on the month at the same time, the average retail price came down only by a token amount as a result, pig producers received approx 42% of the overall retail price!

	This week	Change on Wk	This wk 2012	Change on Year
DAPP EU	1.6641	0.0115	1.4902	0.1739
DAPP UK	1.6342	0.0113	1.4634	0.1708
Pork	1.6900	0.5000	1.5425	0.1475
Cutter	1.6880	0.4000	1.5320	0.1560
Spot Bacon	172.00	0.0000	1.6700	0.0000
DAPP Sample	This week	Last week	Change	
Number	104,545	108,516	-3,971	
Ave Weight kg	78.65	78.85	-0.2	
Ave Probe mm	11.0	11	0.00	



24/06/13 Q price changes			
Cranswick	1.64	⇒	0p
Gills	1.68	⇒	0p
Malton	1.66	⇒	0p
Tulip	1.67	⇒	0p
Woodheads	1.70	⇒	0p

	16/06/13	Change on week	09/06/13	Diff to UK
Denmark	130.30	2.30	128.00	-31.89
Germany	145.81	3.29	142.52	-16.38
France	137.85	4.09	133.76	-24.34
Holland	132.96	6.08	126.88	-29.23
Spain	161.23	2.29	158.94	-0.96
EU27	145.43	3.01	142.42	-16.76
UK	162.19	1.19	161.00	0.00

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