



Market Report

2019 Week 32

Again, this week the EU Spec SPP has moved marginally upwards by just 0.29p to stand at 152.79p/kg, this price is around 5p plus above the 5-year average for this time of year according to AHDB. Slaughtering's for the week totalled 167400 head which is well below the previous week but that was probably due to processor breakdown which delayed kills. There are no price rises in the processor sector the week.

On the fresh meat front most pigs offered were taken up they all reported a steady week apart from one processor who added a 1p kilo to their weekly element. Sows are up 3p, this is to do with the German market, Germany has had a fall over these last two weeks and prices across Europe have been falling despite a tighter supply situation.

This week we have seen a new poster campaign launched on Wednesday to keep ASF out of the country, this includes a new poster campaign which will be introduced to all airports and ports across the country.

We are in a situation this week following on from the warm weather where meat sales across the country are reported to be down by all the major processors and uptake of all pigs entered hasn't in some cases come through which has resulted in rolled pigs.

| | This week | Change on week | This wk 2018 | Change on Year |
|------------------|-----------|----------------|--------------|----------------|
| GB(SPP)EU | 1.5279 | 0.0029 | 1.5026 | 0.0253 |
| GB(SPP)UK | 1.5005 | 0.0027 | 1.4756 | 0.0249 |
| Tribune | | | | |
| 29/07/19 | 1.5365 | 0.0000 | 1.6171 | 0.0000 |
| 22/07/19 | 1.5365 | | 1.6171 | |
| Pork | 1.6025 | 0.0000 | 1.5850 | 0.0175 |
| Cutter | 1.6217 | 0.0004 | 1.5997 | 0.0220 |



| GB(SPP) Sample | This wk | Last wk | Chg |
|----------------|---------|---------|--------|
| Number | 78,275 | 83,747 | -5,472 |
| Ave Weight kg | 83.29 | 83.57 | -0.28 |
| Ave Probe mm | 11.0 | 11.0 | 0.0 |



| | 04/08/19 | Change on week | 28/07/19 | Diff UK |
|----------------|----------|----------------|----------|---------|
| Denmark | 149.08 | -3.00 | 152.08 | -4.04 |
| Germany | 160.44 | -1.99 | 162.43 | 7.32 |
| France | 148.64 | 1.37 | 147.27 | -4.48 |
| Holland | 141.77 | -0.60 | 142.37 | -11.35 |
| Spain | 162.42 | -0.43 | 162.85 | 9.30 |
| EU28 | 154.92 | -1.77 | 156.69 | 1.80 |
| UK | 153.12 | 0.83 | 152.29 | 0.00 |

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