



# Market Report

## 2018 Week 37

German prices dropping by 7 cents and kids going back to school did not help prices, having a knock on with sow prices dropping 4p and clean pigs were on average 0.5p/kg down across the board with some processors reducing their inputs prices by 0.5 – 1p where as others remained stand on. Fresh meat pigs were stand on.

The EU spec SPP fell by 0.43p, to 148.28p/kg, 15.46p below last year's price. EU-spec APP dropped again, by 0.14p, in the week ended 25 August, to finish on 152.16p/kg. The current figure is 15.51p below year earlier levels.

Despite the Bank Holiday estimated slaughtering's were much the same as the previous week, up by just 300 head to total 169,400 head. Virtually all pigs entered for sale were placed with more pigs available as growth rates have improved, also over the last week pigs across most outlets pigs tended to be a little fatter and weights were only slightly up by 270g (average 82.66kg's) on the previous week's figure, but a significant 1.3kg less than the previous year.

Spot trade weaners and store pigs are still very difficult to sell with very little appetite from finishers to take pigs that will be ready at Christmas / early New Year. This did not reflect on industry prices with 7kg weaner prices averaged £37.49/head, a small increase of 14p compared to the previous week. The 30kg weaner price stood at £54.92/head. Spot traded prices on offer are £12-£15 less than those quoted.

More outbreaks of African Swine Fever (ASF) keep being reported from China. The total count of outbreaks is now at 11 in 6 different provinces. All in all, now almost 40,000 pigs have been culled to date according to figures supplied to the OIE.

	This week	Change on week	This wk 2017	Change on Year
<b>GB(SPP)EU</b>	1.4828	-0.0043	1.6374	-0.1546
<b>GB(SPP)UK</b>	1.4562	-0.0043	1.6080	-0.1518
<b>Tribune</b>	GB Spot Bacon		GB Spot Cutter	
03/09/18	1.4788	0.0000	1.5603	0.0000
27/08/18	1.4788		1.5603	
Pork	1.5725	-0.0025	1.7000	-0.1275
Cutter	1.5857	-0.0032	1.7117	-0.1259
			3.0000	



GB(SPP) Sample	This wk	Last wk	Chg
Number	81,782	81,627	155
Ave Weight kg	82.66	82.39	0.27
Ave Probe mm	10.9	10.9	0.0

	09/09/18	Change on week	02/09/18	Diff UK
<b>Denmark</b>	119.31	0.28	119.03	-28.14
<b>Germany</b>	143.97	0.75	143.22	-3.48
<b>France</b>	123.49	3.98	119.51	-23.96
<b>Holland</b>	123.56	0.38	123.18	-23.89
<b>Spain</b>	136.92	-0.27	137.19	-10.53
<b>EU28</b>	137.26	0.74	136.52	-10.19
<b>UK</b>	147.45	-0.50	147.95	0.00

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