



Market Report

2018 Week 33

This week we have seen a slight easing in the SPP price for UK pigs; the SPP this week stands at 149.81p/kg with a 0.45p downward move. It doesn't seem a lot but according to AHDB this is the largest weekly price change in 7 weeks. The SPP stands at 14.7p below last year at this time.

Trade is sluggish and demand following suit but slaughtering were up 5% year on year at 175,500 head for the week; this is a 3% rise on the previous week. The best news of the week is due to the German market price rise for both clean pigs and sow meat demand, our UK sow price has risen 7p/kg. Perhaps now if the warm weather has disappeared we will see pig weights rise again.

On the fresh meat front plants have been demand being fairly brisk with one or two taking a few more than anticipated and prices stood on all round. The larger processors this week, some took their price back a penny but with a stand on with the others.

On the 7kg weaner and the 30kg store market there is still plenty of pigs to go around and some finishers are reporting that straw costs will be prohibitive to finishing large lots of pigs this winter.

	This week	Change on week	This wk 2017	Change on Year
GB(SPP)EU	1.4981	-0.0045	1.6454	-0.1473
GB(SPP)UK	1.4712	-0.0044	1.6158	-0.1446
Tribune	GB Spot Bacon		GB Spot Cutter	
06/08/18	1.4919	-0.0075	1.5658	-0.0067
30/07/18	1.4994		1.5725	
Pork	1.5850	0.0000	1.7300	-0.1450
Cutter	1.5991	-0.0006	1.7414	-0.1423



GB(SPP) Sample	This wk	Last wk	Chg
Number	85,857	83,507	2,350
Ave Weight kg	82.11	82.48	-0.37
Ave Probe mm	10.9	11.1	-0.2



	12/08/18	Change on week	05/08/18	Diff UK
Denmark	113.15	-0.59	113.74	-35.91
Germany	128.79	-2.19	130.98	-20.27
France	117.51	0.07	117.44	-31.55
Holland	112.52	-0.37	112.89	-36.54
Spain	134.29	-0.99	135.28	-14.77
EU28	127.99	-1.11	129.10	-21.07
UK	149.06	-0.53	149.59	0.00

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