



Market Report

2018 Week 6

This week the SPP was virtually the same as the previous week at 1.3871p/kg, this price is still 0.954p below the 2018 level and demand for pork product remains poor. Slaughtering's stand at 184k head this is over 10k head above the equivalent week in 2018.

Most of the large processors this week have stood on price and an odd one has lifted a penny out, to be fair this week our entries nearly matched demand and our contract arrangements! However, on the fresh meat front we have plenty of cutters left and reports from the smaller abattoirs suggested that trade is terrible, and their up lift of pigs has been poor this week. There is a little bit of demand for 30kg store pigs at spot prices. On the sow pricing arrangements this week we have seen a penny come into the sow price.

According to AHDB the outlook of pig meat supplies in the UK has been reviewed to take account of production and the trade, it is thought that fewer pigs were pulled forward for Christmas this year due to poor demand for standard pigs as cheap imported pork was more attractive, this has made pigs in January plentiful and so far this year it is thought that slaughtering's have been about 6% higher than 2018 levels.

And finally, the war against ASF continues in France with an announcement that it will try and cull all the wild Boar along the Belgium border, this comes after 2 boars were discovered with ASF within 1km of the country's border with Belgium.

	This week	Change on week	This wk 2018	Change on Year	
GB(SPP)EU	1.3871	-0.0007	1.4825	-0.0954	
GB(SPP)UK	1.3624	-0.0008	1.4560	-0.0936	
Tribune					
28/01/19	GB Spot Bacon	1.3879	-0.0150	1.4803	-0.0150
21/01/19	GB Spot Cutter	1.4029		1.4953	
Pork	1.4775	-0.0050	1.5250	-0.0475	
Cutter	1.4889	-0.0041	1.5338	-0.0448	



GB(SPP) Sample	This wk	Last wk	Chg
Number	88,245	88,053	192
Ave Weight kg	85.53	86.14	-0.61
Ave Probe mm	11.3	11.4	-0.1

	03/02/19	Change on week	27/01/19	Diff UK
Denmark	113.10	-1.27	114.37	-27.62
Germany	124.28	-1.75	126.03	-16.44
France	114.52	-1.55	116.07	-26.20
Holland	108.51	-1.18	109.69	-32.21
Spain	114.11	4.04	110.07	-26.61
EU28	119.31	-1.22	120.53	-21.41
UK	140.72	0.74	139.98	0.00

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