



Market Report

2019 Week 50

The EU spec SPP has moved up again this week and according to AHDB recorded the largest weekly increase for 6 weeks to stand at 159.54p/kg, this takes the price over the same week last year to 16.25p. Estimated slaughterings this week are lower than last week by nearly 1000 head but 1800 more than the same week last year. Christmas is just around the corner and we have seen a number of producers with reduced pig numbers coming forward this week and for the run up to Christmas. This appears to have been due to some issues in production on farm due to disease, infertility etc etc earlier in the year.

We have seen money go into pigs all round today which is not before time, but some plants were well less than contractual numbers; others were well above and took most of the pigs offered. On the fresh meat front this week there is an absolute scarcity of pigs coming forward and certainly a worry at this time of year especially for Scotlean when we sell an awful lot of fresh meat pigs.

On the sow front again we have seen money go in due to the German market, currency and infighting between the sow slaughtering companies. We shouldn't see after Christmas a January slump in bacon pig numbers being taken forward with the situation in the Chinese market continuing to grow.

According to an article we have read this week the Chinese market place could be short of pork to 2025, but the threat of ASF continues to hang on mainland Europe with a big jump in the distance that one of the ASF outbreaks has been confirmed, how did this happen and is there more than ASF in the wild boar population than the authorities think.

	This week	Change on week	This wk 2018	Change on Year
GB(SPP)EU	1.5954	0.0093	1.4329	0.1625
GB(SPP)UK	1.5672	0.0092	1.4072	0.1600
Tribune				
	GB Spot Bacon		GB Spot Cutter	
02/12/19	1.6422	0.0125	1.7225	0.0036
25/11/19	1.6297		1.7189	
Pork	1.6900	0.0175	1.5300	0.1600
Cutter	1.7094	0.0172	1.5404	0.1690



GB(SPP) Sample	This wk	Last wk	Chg
Number	87,320	87,765	-445
Ave Weight kg	84.59	84.62	-0.03
Ave Probe mm	11.3	11.1	0.2



	08/12/19	Change on week	01/12/19	Diff UK
Denmark	168.39	-0.51	168.90	9.56
Germany	173.25	4.22	169.03	14.42
France	154.70	0.47	154.23	-4.13
Holland	160.22	5.55	154.67	1.39
Spain	154.21	1.66	152.55	-4.62
EU28	163.84	3.08	160.76	5.01
UK	158.83	0.74	158.09	0.00

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