



Market Report

2018 Week 50

In the last fortnight before Christmas moving pigs to the larger processors has seemed a little easier this week, all have uplifted numbers with one or two plants even taking a few extra, there has been a stand on in price all round.

The EU Spec SPP this week fell slightly by 0.23p to average 143.29p/kg, this current price is 8.7p below the same week in 2017. The biggest thing affecting us now is the difference between the EU average price and the UK price which is 24p in sterling terms. This price differential is making it a very attractive proposition for both processors and retailers, throughout this week have increased by 4000K head plus to total 191,000k head, this is the highest weekly kill since February 2018 and 10500K head higher than the same week in 2017.

On the fresh meat front this week there has been a little more demand with us getting closer to Christmas and prices have all stood firm bar one large processor. WC 17/12/18 will be the last big push at the cutter market for the festive period. Sow prices this week have stood firm with only two more weeks of sow killing before Christmas. We are entering the run to Christmas now with very few rolled pigs this week but bear in mind that we have a much-reduced kill over Christmas and New Year .

	This week	Change on week	This wk 2017	Change on Year	
GB(SPP)EU	1.4329	-0.0023	1.5204	-0.0875	
GB(SPP)UK	1.4072	-0.0022	1.4931	-0.0859	
Tribune					
03/12/18	GB Spot Bacon	1.4331	-0.0084	1.5175	-0.0078
26/11/18	GB Spot Cutter	1.4415		1.5253	
Pork	1.5300	0.0000	1.5800	-0.0500	
Cutter	1.5404	0.0000	1.5881	-0.0477	



GB(SPP) Sample	This wk	Last wk	Chg
Number	91,278	89,341	1,937
Ave Weight kg	84.18	84.53	-0.35
Ave Probe mm	11.3	11.2	0.1

	09/12/18	Change on week	02/12/18	Diff UK
Denmark	114.17	0.39	113.78	-29.56
Germany	124.38	-0.29	124.67	-19.35
France	114.48	0.04	114.44	-29.25
Holland	107.55	0.03	107.52	-36.18
Spain	113.08	-0.28	113.36	-30.65
EU28	120.31	-0.08	120.39	-23.42
UK	143.73	-0.45	144.18	0.00

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