



# Market Report

## 2019 Week 49

Despite a the feeling distinct lack of numbers for the first week in December and only 3 full trading weeks up to Christmas prices were in the main up 1p apart from one major processor who stood on with their weekly input, and were prepared to work with the numbers offered rather than chase extra kill numbers. Fresh meat plants all saw prices rise by a penny but the highlight was the 6p increase in the cull sow price on the back of increased prices in Germany. SPP saw another small rise of 0.27p (15p above this time last year) but the SPP over the last 4 weeks has barely risen by a penny whereas prices in Germany saw a 5p increase due to lack of pigs with the rest of Europe seeing prices above what we are receiving in the UK. The EU average price over the last 4 weeks has increase by 2.7p compared to the SPP.

Estimated UK slaughter for the week totalled 189,200 head, 1% more (2,000 head) than last week and 4% more than the week last year. Carcase weights were on average 250 g heavier than last week, at 84.62 kg. Finished pigs were on average 90 g heavier than the same time last year.

Demand is good for weaners and stores as seasonal supply is tight and prices have increased on the back of this.

AHDB Pig Market Outlook for 2020 as November 2019

- 2% rise in UK pig meat production expected in 2020
- Imports may recover, after a significant decline this year. How much will depend on the competitiveness of EU product in the UK
- 6% growth in export volumes expected, underpinned by China
- Pig prices expected to rise on global demand

	This week	Change on week	This wk 2018	Change on Year	
<b>GB(SPP)EU</b>	1.5861	0.0027	1.4352	0.1509	
<b>GB(SPP)UK</b>	1.5580	0.0027	1.4094	0.1486	
<b>Tribune</b>					
25/11/19	GB Spot Bacon	1.6297	0.0135	1.7189	0.0114
18/11/19	GB Spot Cutter	1.6162		1.7075	
<b>Pork</b>	1.6725	0.0100	1.6725	0.0000	
<b>Cutter</b>	1.6921	0.0084	1.6921	0.0000	



GB(SPP) Sample	This wk	Last wk	Chg
<b>Number</b>	87,765	86,845	920
<b>Ave Weight kg</b>	84.62	84.37	0.25
<b>Ave Probe mm</b>	11.1	11.0	0.1

	01/12/19	Change on week	24/11/19	Diff UK
<b>Denmark</b>	168.90	1.07	167.83	10.81
<b>Germany</b>	169.03	4.29	164.74	10.94
<b>France</b>	154.23	-0.17	154.40	-3.86
<b>Holland</b>	154.67	3.03	151.64	-3.42
<b>Spain</b>	152.55	1.03	151.52	-5.54
<b>EU28</b>	160.76	2.53	158.23	2.67
<b>UK</b>	158.09	0.60	157.49	0.00

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