



# Market Report

## 2017 Week 45

Another week in the pig industry we have seen a few more processing plant breakdowns which has led to a significant number of pigs rolled; also Woodheads Morrisons are doing some major plant refit which has involved lowering the numbers of pigs they want to kill this week. If everything goes to plan QPL Brechin are expecting to kill pigs w/c 13/11/17 which should free up some space in English plants to try and catch up with pig processing on the run to Christmas.

AHDB are forecasting the highest pork production in 2018 since 1999, this is due to a small expansion in the UK breeding herd and continued sow productivity on most people's herds this last year. If this is the case, and domestic market supplies increase over the year it will lead to some challenging marketing situations over the coming year especially in the spring of 2018.

This week we have seen all the processors in the UK take money out of pigs with a penny drop across the board, this in turn will weaken the SPP element next week. SPP stands this week at 156.03p/kg; we are only 9p above a year earlier levels.

On the fresh meat front the same picture with all the smaller plants wanting and needing money out of their slaughter pigs. We should get some more movement in the fresh meat plants demands in the run up to Christmas. On the weaner and store front this week more pigs offered than homes for them bearing in mind limited market at the moment, some store pigs will not find a home in the coming weeks. On the Sow front prices have stood on, again this might be due to less sows on the continent coming forward and a more stable situation.

News this week RUMA has demanded a 2/3 cut in the pig sector anti-biotics use by 2020. RUMA wants to cut anti-biotics by 62.4% by that time.

	This week	Change on week	This wk 2016	Change on Year
<b>GB(SPP)EU</b>	1.5603	-0.0104	1.4711	0.0892
<b>GB(SPP)UK</b>	1.5324	-0.0102	1.4446	0.0878
<b>Tribune</b>				
30/10/17	1.5476	-0.0112	1.6099	-0.0118
23/10/17	1.5588		1.6217	
<b>Pork</b>	1.6050	0.0000	1.5650	0.0400
<b>Cutter</b>	1.6167	0.0000	1.5775	0.0392



GB(SPP) Sample	This wk	Last wk	Chg
<b>Number</b>	85,528	84,365	1,163
<b>Ave Weight kg</b>	84.66	84.73	-0.07
<b>Ave Probe mm</b>	11.5	11.5	0.0



	05/11/17	Change on week	29/10/17	Diff UK
<b>Denmark</b>	127.79	0.00	127.79	-28.77
<b>Germany</b>	138.14	0.00	138.14	-18.42
<b>France</b>	119.69	0.00	119.69	-36.87
<b>Holland</b>	120.52	0.00	120.52	-36.04
<b>Spain</b>	126.00	0.00	126.00	-30.56
<b>EU28</b>	134.67	0.00	134.67	-21.89
<b>UK</b>	156.56	0.00	156.56	0.00

Chairman: Richard Butzerworth  
 Directors: Ian Paragreen (CEO), A Myers, J Wyllie, C Webster, R Traquair, G Christie  
 Registered Office: Rural Centre, West Mains, Ingliston, Midlothian, EH28 8NZ  
 Reg No: 20359(5) | Vat No: GB 345250964