



Market Report

2019 Week 33

The disturbing news this week is Bulgaria has failed to halt the spread of ASF in a major threat to their pig industry, there was concerns that it could lose its entire 600k head pig breeding industry.

In the UK the all the major processors have stood on this week with the EU Spec SPP standing at 152.80p/kg, this is up 0.01p, this is about 5p above the 5-year average for this time of year. Slaughtering's this week have totalled 173,200k head which is nearly 6k head above the previous week. According to AHDB a number of pigs have been rolled throughout the UK due to breakdowns due to the weather.

We this week have a number of rolled pigs due to lack of demand from some processors and their pig kill being much reduced as we said earlier all contract prices have stood on.

On the fresh meat front this week most pigs entered have found a home albeit some of the smaller processors are looking for money out of the prices. There are ample supplies of spot 30kg stores and 7kg weaners due to better performance on breeding herds and people not having space to finish them in a few weeks' time, on a very positive note, sow prices have risen considerably this week in line with the German market place rising.

	This week	Change on week	This wk 2018	Change on Year
GB(SPP)EU	1.5280	0.0001	1.4981	0.0299
GB(SPP)UK	1.5006	0.0001	1.4712	0.0294
Tribune	GB Spot Bacon		GB Spot Cutter	
05/08/19	1.5365	0.0000	1.6171	0.0000
29/07/19	1.5365		1.6171	
Pork	1.6025	0.0000	1.5850	0.0175
Cutter	1.6217	0.0000	1.5991	0.0227



GB(SPP) Sample	This wk	Last wk	Chg
Number	80,997	78,275	2,722
Ave Weight kg	83.31	83.29	0.02
Ave Probe mm	11.1	11.0	0.1

	11/08/19	Change on week	04/08/19	Diff UK
Denmark	165.12	16.04	149.08	12.02
Germany	151.74	-8.70	160.44	-1.36
France	152.09	3.45	148.64	-1.01
Holland	143.95	2.18	141.77	-9.15
Spain	164.66	2.24	162.42	11.56
EU28	158.56	3.64	154.92	5.46
UK	153.10	-0.02	153.12	0.00

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