



Market Report

2017 Week 30

The EU Spec SPP climbed again this week for 20th week running to reach 164.20p/kg, this is the second highest price recorded since April 2014, although we only moved 0.34p on the previous week this is over 36p/kg than the equivalent week in 2016. The EU Spec APP also rose and the gap between the APP and SPP is now at 3.37p/kg. Clean pig slaughterings in the month of June stood at 445,000 head, this was 2% lower than the same month in 2016.

This week all the major processors have stood on in price and the industry thinks we have reached a plateau of pig price rises for the summer months especially with the school holidays starting today. If we can hold on to the prices we have through summer months will be a major achievement, it will all depend on the amount of pigs coming forward in next few months.

On the fresh meat front, prices stood on all over, demand is fairly static possibly due to a poor weather forecast coming for the weekend barbeque trade. Weaners stood on and any weaners offered for sale have been readily snapped up and marketed however on the sow front, sows in Germany have decreased by 10% in July already and according to one trade weekly, the Spanish market has overtaken Germany as Europe's top pork exporter. Spain has recorded a record 277,870 tonnes exported between January and April. This is mainly down to the Chinese market.

We have been concerned in the UK for some time about the wild boar population and ASF, god forbid it ever gets here but in Texas the wild boar population has exploded to an estimated 2.6 million; Texas has seen the growth of helicopter companies that have been used to control wild boar from the skies!

	This week	Change on week	This wk 2016	Change on Year
GB(SPP)EU	1.6420	0.0034	1.2377	0.4043
GB(SPP)UK	1.6125	0.0033	1.2154	0.3971
Tribune	GB Spot Bacon		GB Spot Cutter	
17/07/17	1.6700	0.0006	1.7367	0.0000
10/07/17	1.6694		1.7367	
Pork	1.7350	0.0000	1.3500	0.3850
Cutter	1.7463	0.0005	1.3654	0.3808



GB(SPP) Sample	This wk	Last wk	Chg
Number	78,362	77,599	763
Ave Weight kg	82.56	82.53	0.03
Ave Probe mm	11.3	11.0	0.3

	23/07/17	Change on week	16/07/17	Diff UK
Denmark	140.76	-3.22	143.98	-22.54
Germany	156.71	-7.04	163.75	-6.59
France	141.34	0.45	140.89	-21.96
Holland	141.51	-4.11	145.62	-21.79
Spain	155.50	5.63	149.87	-7.80
EU28	152.99	-2.91	155.90	-10.31
UK	163.30	1.14	162.16	0.00

Chairman: Richard Butzerworth
 Directors: Ian Paragreen (CEO), A Myers, J Willie, C Webster, R Traquair, G Christie
 Registered Office: Rural Centre, West Mains, Ingliston, Midlothian, EH28 8NZ
 Reg No: 20359(S) | Vat No: GB 345250964

