



Market Report

2019 Week 23

As written in the Weekly Tribune this week Global pork production is set to drop by 4% in 2019 because of ASF, The Chinese Government is struggling desperately to contain the outbreaks of ASF, but with confirmation of outbreaks in Vietnam and Cambodia has made controlling spread even more difficult. As a result, Chinas pig meat out put is thought to be falling by at least 10% in 2019. The EU will remain as the largest exporter of pork products to Asia in the future, which is good news for the UK market place, however we have not seen the price rises that the EU market place has had.

The EU Spec SPP has risen again this week to stand at 145.34p/kg, Supplies are tight and look to remain tight for the foreseeable future. AHDB predicted a kill last week of 154,700k head. This is

nearly 15K lower than last year.

Most of the major processors have added coppers to their pricing mechanism this week. On the fresh meat front demand was better than of late with most of the smaller processors adding money to weekly pigs. Stores and weaners remain very tight in supply and mostly the pigs traded are on contractual arrangements. There are very few spot loads to be found and the major finishers are all jostling for any available pigs.

The sow market has stood on this week.

	This week	Change on week	This wk 2018	Change on Year	
GB(SPP)EU	1.4534	0.0089	1.4794	-0.0260	
GB(SPP)UK	1.4273	0.0089	1.4528	-0.0255	
Tribune					
27/05/19	GB Spot Bacon	1.4884	0.0105	1.5713	0.0080
20/05/19	GB Spot Cutter	1.4779		1.5633	
Pork	1.5550	0.0100	1.5825	-0.0275	
Cutter	1.5705	0.0107	1.5969	-0.0265	



GB(SPP) Sample	This wk	Last wk	Chg
Number	78,529	80,498	-1,969
Ave Weight kg	83.24	83.43	-0.19
Ave Probe mm	11.0	11.0	0.0



	02/06/19	Change on week	26/05/19	Diff UK
Denmark	148.67	5.07	143.60	2.61
Germany	162.65	3.62	159.03	16.59
France	137.24	2.44	134.80	-8.82
Holland	143.24	4.04	139.20	-2.82
Spain	147.78	3.04	144.74	1.72
EU28	153.26	3.19	150.07	7.20
UK	146.06	0.75	145.31	0.00

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