



Market Report

2019 Week 22

The EU SPP has again risen this week to finish at 144.45p/kg, which is an increase of 1.51p/kg. All the processors have added money to their weekly elements. This is not enough and too slow when you look at European prices, UK are lagging somewhat especially against Germany, Denmark and Spain who are at least 10p/kg premium on UK pig prices.

The highlight in the Weekly Tribune this week was a Dutch pig farm suffers a mass break in by activists in a similar vain to those on various units in UK; it ended with standoff between protestors, farmers and police and 76 activists were arrested.

Our UK pig prices have, of late, risen on a weekly basis but when compared to Europe and the effects of ASF not far enough or quick enough. In the Next few weeks when cold store storage spaces are emptied of pig meat, surely we will have to see SPP rise quicker than it has done. However, on the fresh meat market this week, demand has been better than of late and again money went in to all the fresh meat plants. Sows stood on for the first time in a few weeks and on the weaner store pig front we have all but seen spot pigs dry up and very few offerings for fresh store pigs coming onto the marketplace.

On a high note, according to a speaker at Pigs Tomorrow, Richard Brown, this is the pig cycle to end all pig cycles due to the ASF situation in China and the African swine fever crisis massive boom for the pork industry!

	This week	Change on week	This wk 2018	Change on Year
GB(SPP)EU	1.4445	0.0151	1.4794	-0.0349
GB(SPP)UK	1.4184	0.0146	1.4528	-0.0344
Tribune				
20/05/19	1.4779	0.0146	1.5633	0.0158
13/05/19	1.4633		1.5475	
Pork				
Cutter	1.5450	0.0100	1.5825	-0.0375
	1.5606	0.0107	1.5969	-0.0363



GB(SPP) Sample	This wk	Last wk	Chg
Number	80,498	82,332	-1,834
Ave Weight kg	83.43	83.87	-0.44
Ave Probe mm	11.0	11.0	0.0

	26/05/19	Change on week	19/05/19	Diff UK
Denmark	143.60	5.00	138.60	-1.71
Germany	159.03	5.01	154.02	13.72
France	134.80	2.44	132.36	-10.51
Holland	139.20	1.71	137.49	-6.11
Spain	144.74	2.53	142.21	-0.57
EU28	150.07	3.38	146.69	4.76
UK	145.31	1.26	144.05	0.00

Chairman:
Richard Butterworth

Directors:
Ian Paragreen (CEO)
A Myers, J Wyllie,
P Cornforth, R Traquair,
G Christie

Registered Office:
Rural Centre, West Mains,
Ingliston, Midlothian, EH28 8NZ

Reg No 2039R(S) Vat No: GB 345250964

